STATE PROPERTY AND BUILDINGS COMMISSION Monday, July 19, 2021 10:30 AM

https://zoom.us/j/96025563273?pwd=ZXVsZENTN09XUkt1dFNsQjM0ZlArdz09

Meeting ID 960 2556 3273 Password: NHtN4m AGENDA

- 1. Call to Order
 - a. Roll Call
 - b. Notification of Press
- 2. Approval of Minutes May 12, 2021 **Attachment A (Minutes)**
- 3. A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the application of the Secretary of the Cabinet for Economic Development Projects to be financed from the proceeds of Economic Development Revenue Bonds to be issued by the Commission to make a grant to Meade County for the benefit of Nucor Corporation for \$15,000,000.

Attachment B (Resolution 2021-11)

4. A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the issuance by the Kentucky Higher Education Student Loan Corporation (The "Corporation") of Student Loan Revenue Bonds pursuant to one or more indentures of Trust Supplements thereto and authorizing Resolutions of the Corporation, in an aggregate principal amount not to exceed \$455,000,000, to be issued as one or more series and as any combination of Fixed Interest Rate or Variable Interest Rate, Senior or Subordinate, Federally Tax-Exempt or Federally Taxable and Publicly Offered or Privately Placed Bonds, the Amendment of certain existing Indentures of Trust securing Outstanding Bonds and the entry by the Corporation into one or more New Working Capital, Warehouse or Bridge Facility or the Amendment of one or more existing such Liquidity Facilities.

Attachment C (Resolution 2021-12)

5. Adjournment

- J. Michael Brown, Secretary of the Governor's Executive Cabinet
- J. Michael Brown

Sarah Butler Cabinet for Economic Development

Steven Starkweather Office of Financial Management

J. Michael Brown